Matching up (or not) the MTS, DATA Act, and DTS

# Website/API vs. MTS

1. **Does the website’s homepage tree map for budget functions match MTS?**
   * Yes: The dollar values match (rounded)
   * No: As a percent. Is the website using a different total number?
     1. Yes, the homepage tree map is taking a “spending perspective” and thus throws out negative outlays from the tree map. In this case, (1) Commerce and Housing Credit and (2) offsetting receipts. Then, I got matching %’s
   * Note: the homepage cites MTS as the data source…
2. **Does search page match MTS on 2017 data?**
   * No, but…: MTS is outlays, the search page shows obligations
3. **Is MTS gross or net?** 
   * Depends on the Table: Some columns say Net, others say Gross, some say total, some have nothing (e.g. Outlays)
     1. Most are “totals” and (I believe) these are net, whereas they specify gross
        1. Table 4 shows gross outlays, applicable receipts, and outlays, suggesting “outlays” and “totals” represent net, and gross only if stated
4. **Are we including fees from services (negative outlay? Receipts?)** 
   * Undetermined
5. **Does API data match MTS for outlay to outlay comparison of outlays by budget function?**
   * No: MTS is showing NET outlays by budget function for each month. The API is giving GROSS outlays.
6. **Can we compare gross numbers for outlay to outlay comparison budget function?**
   * No: Only place I see gross outlays is Table 5, but this is organized by agency/sub-agency and not budget function.
     1. We would need a crosswalk between budget function and agency
   * Yes: take table 5 to compare agency gross outlays
     1. See excel comparison spreadsheet for in-depth look at MTS vs. TAS Balances or TAS Categories from the API
        1. TAS Balances and TAS Categories don’t match each other…
7. **Can we use DATA Act data to find net amounts that correspond to the net amounts in MTS?**
   * I don’t see anything adjustment-related that’s for outlays, only obligations
8. **What’s the timing relationship between the two?** 
   * Some endpoints are *through* Q2, and thus can be compared with FYTD numbers
   * Some endpoints are *only in*  Q2, and thus the appropriate 3 MTSs would need to be summed to find the corresponding values

# Aileen - MTS & DATA Act data relationship

I have not spoken with Aileen yet. (8/1)

# DTS?

I have not investigated DTS yet. (8/1)

# Agency Transfers and Outlays: How are these counted?

AllocationTransferAgencyIdentifier is in Files A-C.